



**YMCA of Southwestern New Brunswick  
Endowment Fund Inc.**  
191 Churchill Blvd  
Saint John, NB E2K 3E2  
[www.saintjohnny.ymca.ca](http://www.saintjohnny.ymca.ca)

## **Suggested Terminology for Gifts to the YMCA of Southwestern New Brunswick Endowment Fund**

Donors can choose to leave gifts to the YMCA of Southwestern New Brunswick Endowment Fund Inc. ("YMCA Endowment") in their wills. These gifts can be for unrestricted general purposes or for restricted specific purposes.

There are many ways to word a charitable gift in a will. Below is suggested language that you can discuss with your lawyer and other advisors that may help you describe your testamentary gift to the YMCA Endowment. The phrases may need to be adapted to reflect your specific interest and circumstances. The drafting of a will (or codicil to an existing will) should be entrusted to experienced legal counsel, ideally those with estate planning expertise. These recommendations are not given as legal advice, which the YMCA Endowment cannot provide, but are given to assist you when discussing your wishes with your lawyer and other advisors.

### **Unrestricted Gift**

I give and bequeath the sum of \$ \_\_\_\_\_ (or \_\_\_\_\_ % of the residue of my estate) to YMCA of Southwestern New Brunswick Endowment Fund Inc., for uses and purposes of the association as deemed appropriate by the Board of Directors.

### **Gift for a Named Fund with Unrestricted Use**

I give and bequeath to the YMCA of Southwestern New Brunswick Endowment Fund Inc. the sum of \_\_\_\_\_ (or \_\_\_\_\_ % of the residue of my estate) to establish the endowed \_\_\_\_\_ fund, for uses and purposes of the YMCA as deemed appropriate by the Board of Directors.

### **Gift in Support of the Strong Communities Campaign**

I give and bequeath the sum of \$ \_\_\_\_\_ (or \_\_\_\_\_ % of the residue of my estate) to the YMCA of Southwestern New Brunswick Endowment Fund, to establish the endowed \_\_\_\_\_ fund, the income of which is to be used to support the Endowment Fund in my name (or in memory of \_\_\_\_\_).

### **Gift in Support of the Camp Glenburn Innovation & Capital Fund**

I give and bequeath to the YMCA of Southwestern New Brunswick Endowment Fund Inc. the sum of \_\_\_\_\_ (or \_\_\_\_\_ % of the residue of my estate), to be used by the Board of Directors in the Camp Glenburn Innovation & Capital Fund.



## **Gift in Support of the Camp Glenburn Camper Sponsorship Endowment Fund**

I give and bequeath to the YMCA of Southwestern New Brunswick Endowment Fund Inc. the sum of \_\_\_\_\_ (or \_\_\_\_\_ % of the residue of my estate), to be used by the Board of Directors in the Camp Glenburn Camper Sponsorship Endowment Fund.

### **Safety Clause**

To ensure the usefulness of your gift to the YMCA Endowment Fund, and to protect against unanticipated changes that may occur after you make your will, you may consider adding a safety clause to your will in conjunction with the gift clause. This ensures that a gift is still made to the YMCA Endowment despite changes in any of the circumstances mentioned in the specific gift clause. The following is a sample safety clause that you could discuss with your lawyer and other advisors.

*In the event that unforeseen circumstance makes the specified use of this bequest no longer viable, the Board of Directors of the YMCA of Southwestern New Brunswick Endowment Fund Inc. is hereby authorized to make changes in its use in keeping as far as possible with the spirit and general intent of the bequest.*

Please contact the office of Chief Development Officer, as listed below, who can assist you in making a gift to the YMCA Endowment through your will. If you are interested in making this type of gift, it is critical that you speak with and obtain advice from your trusted advisors, including your lawyer, accountant, and financial planner. This document and the YMCA Endowment Fund staff cannot advise you on the creation of a will or an estate plan.

### **For more information on planning a gift, please contact:**

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