



**YMCA of Southwestern New Brunswick  
Endowment Fund Inc.**  
191 Churchill Blvd  
Saint John, NB E2K 3E2  
[swnb.ymca.ca](http://swnb.ymca.ca)

## Endowment Fund Intention

I wish to embrace the mission and vision of the YMCA of Southwestern New Brunswick by notifying you of a planned gift to benefit the YMCA of Greater Saint John Endowment Fund Inc.

**Name(s):** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**City:** \_\_\_\_\_ **Province:** \_\_\_\_\_ **Postal Code:** \_\_\_\_\_  
**Phone (Primary):** \_\_\_\_\_ **Phone (Secondary):** \_\_\_\_\_  
**E-mail Address:** \_\_\_\_\_

### Gift Designation

- My gift is unrestricted (to be used where the need is greatest).
- My gift is restricted. Please see additional instructions below regarding the purpose of the planned gift. (Please attach a statement if necessary)

### My gift arrangement has been made as follows:

- Bequest in will
- Gift of cash
- Securities or other assets
- RRSP or RRIF designation
- Gift of life insurance

Gift amount or other information that you wish to disclose and be kept on file:



I understand that this planned gift intention is revocable and may be changed at any time. I further understand that I (and/or my estate) am not legally or morally obligated to fulfill this gift intention if I choose to modify or cancel my gift intention at a future date. I will inform you if I change my gift intention or if the value of my gift significantly increases or decreases.

### Recognition

You may recognize me as a member of the Heritage Club in publications.  Yes  No

List my/our name(s) as follows:

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We prefer to remain anonymous.

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Name

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Name

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Signature

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Signature

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Date

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Accepted on behalf of the YMCA of  
Southwestern New Brunswick  
Endowment Fund

### Privacy Statement

YMCA of Southwestern New Brunswick Endowment Fund is committed to protecting your privacy. We collect donor information so that we can offer personalized stewardship of your gift. We treat this information as private and confidential, and we will never disclose your data to third parties. We will not distribute your donor information to be used in mailing lists, surveys, or any other purpose other than what is required to perform our services.

### Please return the completed form to:

Jennifer Yeomans, Chief Development Officer  
YMCA of Southwestern New Brunswick Endowment Fund  
191 Churchill Blvd  
Saint John, NB E2K 3E2

+1-506-634-4927 | [j.yeomans@yswnb.ca](mailto:j.yeomans@yswnb.ca)